



Ukraine Healthcare Financing

March 2024 edition

An overview of (inter)national financing instruments in healthcare

EXECUTIVE SUMMARY

The Ukraine Healthcare Financing report outlines the multifaceted approach towards enhancing healthcare financing and infrastructure in Ukraine, particularly in the aftermath of the Russian Federation's invasion. The report highlights the necessity of a sustainable, demand-driven approach to healthcare, leveraging Dutch expertise and national, as well as, international financial instruments for Ukraine's healthcare system recovery.

Background and Objective: The report identifies the enormous financial needs for Ukraine's recovery, estimated at 486 billion USD over the next decade, with healthcare being a significant focus. It details the engagement of Task Force Health Care (TFHC) and the Dutch Life Sciences & Health (LSH) sector in international healthcare improvement, emphasizing the establishment of sustainable, long-term healthcare solutions through Dutch expertise and international collaborations.

Approach and Methodology: Through desk research and expert interviews, the report maps out relevant stakeholders and financial instruments for healthcare recovery in Ukraine. It outlines a programmatic approach, focusing on sustainable development and leveraging both Dutch and international resources for healthcare reconstruction.

Ukrainian Context and Needs: The report discusses Ukraine's current situation, including the healthcare challenges exacerbated by the ongoing conflict. It estimates recovery and reconstruction needs, emphasizing the destruction of healthcare infrastructure and the increased demand for healthcare services.

Funding Landscape and Opportunities: A comprehensive overview of the international and Dutch financing landscape is provided, highlighting various funding modalities like grants, loans, and public-private partnerships (PPPs). The report lists key stakeholders and financial instruments, detailing opportunities for Dutch healthcare companies to participate in Ukraine's healthcare sector recovery.

Conclusion and Recommendations: The report suggests improving accessibility to funding for Dutch healthcare companies and recommends enhancing information availability on financial instruments, streamlining application processes, and facilitating participation in tenders. It calls for sustained support through the Ukraine Partnership Facility and other mechanisms, aiming to align Dutch healthcare companies with the evolving needs and opportunities within Ukraine's healthcare recovery efforts.

Key Recommendations:

- **Enhance Information Accessibility:** Improve the availability of detailed information about funding instruments, including eligibility and application procedures.
- **Support Tender Participation:** Develop knowledge and capacity regarding tender platforms and procedures, assisting Dutch healthcare companies in navigating these opportunities.
- **Sustain and Adapt Funding Facilities:** Continue the Ukraine Partnership Facility, considering adjustments to make it more accessible and effective for Dutch companies.
- **Foster Public-Private Collaboration:** Encourage the formation of partnerships and consortia to tackle the challenges of project size and complexity, leveraging both public and private sector strengths for healthcare recovery in Ukraine.

OUR APPROACH

TASK FORCE HEALTH CARE IMPROVING HEALTH CARE TOGETHER

Established in 1996, Task Force Health Care (TFHC) is a public-private not-for-profit platform that represents and supports the Dutch Life Sciences & Health (LSH) sector. Our platform has a reach of 1,200 LSH organizations in the Netherlands, with one hundred dedicated and diverse partners. Our partners include government, industry, knowledge institutes, NGOs, and healthcare

Our core mission is to improve health care and well-being internationally and in a sustainable and demand-driven manner, with the use of Dutch expertise. We are currently actively engaged with over twenty countries to stimulate and facilitate relationships on government-, knowledge- and business levels. Our partners are active around the world and provide innovative and sustainable solutions relevant to both global and local health care challenges.

A PROGRAMMATIC APPROACH

Bridging Knowledge, Aligning Interests, and Identifying Opportunities

Fostering and Strengthening Networks

Facilitating Dialogues on Health Themes and Opportunities to Collaborate

OUR FOCUS

> Mutual Interests and Benefits

> Developing Sustainable and Long-Term Approaches

> Demand-Driven and Context Specific

TABLE OF CONTENTS

Executive Summary	1
Our Approach	2
1 Introduction	4
1.1 Objectives	4
1.2 Approach	4
2 The Ukrainian Context	5
2.1 Reconstruction and recovery costs Ukraine	5
2.2 Healthcare needs	5
2.3 Stakeholders and Donors	6
3 Funding opportunities	9
3.1 Introduction to the database.....	9
3.2 Funding modalities	9
3.3 Flow of funds	10
4 Conclusion and Recommendations	13
4.1 Funding Challenges	13
4.3 Key Ingredients for Successful Funding	14
4.2 Improving Accessibility of Funding for Dutch Healthcare companies	15
ANNEX: Overview of funding instruments	17